

To Nasdaq OMX Copenhagen A/S

Public announcement no. 443

May 14, 2019

BESTYRELSENS REDEGØRELSE

Under henvisning til § 22 i bekendtgørelse nr. 1171 af 31. oktober 2017 om overtagelsestilbud offentliggør Glunz & Jensen Holding A/S hermed bestyrelsens redegørelse vedrørende det pligtmæssige overtagelsestilbud fremsat af Heliograph Holding GmbH den 29. april 2019 og kommunikeret i Glunz & Jensens selskabsmeddelelse nr. 441 af 29. april 2019.

For further information:

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Glunz & Jensen in short

Glunz & Jensen is the world's leading supplier of innovative, high-quality plate making solutions for the global prepress industry. In addition to developing and producing processors for the offset and flexo printing industry, we also offer after sales service. Our product portfolio also includes exposure units, dryers, light finishers, mounting tables, plate stackers and software for monitoring and controlling complete prepress processes.

Glunz & Jensen has been a recognized leader in prepress for nearly 45 years. We have long-standing relations with major customers such as Agfa, Asahi, DuPont, Flint, Fujifilm, Heidelberg, Kodak and MacDermid, the world's largest suppliers of printing systems. We market our products through a comprehensive and worldwide network of distributors and dealers, and the Group has approx. 170 employees in our subsidiaries facilities in Denmark, Slovakia, USA and Italy.

Our goal is to be the most innovative hardware and services provider in our product areas, and thereby expanding our market share with global customers. At the same time, we will strengthen our earnings through optimization of prices, production, logistics and capacity utilization.

The shares of Glunz & Jensen Holding A/S are listed at NASDAQ OMX Copenhagen A/S.

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