

To Nasdaq OMX Copenhagen A/S

Public announcement no. 401
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MERGER OF GLUNZ & JENSEN HOLDING A/S SUBSIDIARIES GLUNZ & JENSEN A/S, GLUNZ & JENSEN MICROFLEX A/S AND GKS INTERNATIONAL APS

The board of directors of Glunz & Jensen Holding A/S discloses that the boards of Glunz & Jensen A/S, Glunz & Jensen Microflex A/S and GKS International ApS have jointly established the attached merger plan, which has today been published by the Danish Commerce and Industry Agency.

Glunz & Jensen Holding A/S is 100% owner of Glunz & Jensen A/S, which is 100% owner of Glunz & Jensen Microflex A/S and GKS International ApS, respectively.

Glunz & Jensen A/S shall be the continuing company after the merger has been completed and the merger shall have effect from February 1st, 2018.

The merger is expected to be completed on February 1st, 2018.

For additional information:

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Chairman of the Board of Directors, Carsten Knudsen, at phone +4521464236

Glunz & Jensen in short

Glunz & Jensen is the world's leading supplier of innovative, high-quality plate making solutions for the global prepress industry. In addition to developing and producing processors for the offset and flexo printing industry, we also offer after sales service. Our product portfolio also includes exposure units, dryers, light finishers, mounting tables, plate stackers and software for monitoring and controlling complete prepress processes.

Glunz & Jensen has been a recognized leader in prepress for nearly 45 years. We have long-standing relations with major customers such as Agfa, Asahi, DuPont, Flint, Fujifilm, Heidelberg, Kodak and MacDermid, the world's largest suppliers of printing systems. We market our products through a comprehensive and worldwide network of distributors and dealers, and the Group has approx. 220 employees in our subsidiaries and production facilities in Denmark, Slovakia, USA and Italy.

Our goal is to be the most innovative hardware and services provider in our product areas, and thereby expanding our market share with global customers. At the same time, we will strengthen our earnings through optimization of prices, production, logistics and capacity utilization.

The shares of Glunz & Jensen Holding A/S are listed at NASDAQ OMX Copenhagen A/S.

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